

Installation and User Guide for Magento 2 Google Tag Manager Pro Tracking Extension

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1. Installation

- Upload Package: Upload the content of the module to your root folder. This will
 not overwrite the existing Magento folder or files, only the new contents will be
 added.
- **Install Extension:** After the successful upload of the package, run below commands on Magento 2 root directory.

composer require scommerce/core php bin/magento setup:upgrade php bin/magento setup:di:compile php bin/magento setup:static-content:deploy

2. Configuration Settings for Google Tag Manager Pro

Go to Admin > Stores > Configuration > Scommerce Configuration > Google Tag Manager Pro

- General Settings
 - Enabled Select "Yes" or "No" to enable or disable the module.
 - License Key Please add the license for the extension which is provided in the order confirmation email. Please note license keys are site URL specific. If you require license keys for dev/staging sites then please email us at core@scommerce-mage.com
 - Account Id Enter your Google Tag Manager Account Id.
 - Enable Enhanced Ecommerce Set "Yes" to enable the enhanced ecommerce.
 - **Brand Attribute** Select brand attribute to send brand information to Google Analytics.
 - Brand Name Add the brand name.
 - **Category Ajax Enabled** Enable this feature if you have third party ajax enabled extension on your category page.
 - Send Product Impression on Scroll Enable this feature when you have loads of products on product listing / category pages.
 - **Base –** Set "Yes" if you want to send base order data and "No" to send store order data to Google.

- Enable dynamic remarketing tags Set "Yes" if you want to enable google dynamic remarketing tags to used for GTM.
- Enable tracking for other sites -
- **Product ID Attribute –** Select the attribute which you have submitted in your Google base feed. For e.g. SKU
- Ajax Add to Basket Enabled Set "Yes" if you have AJAX add to basket enabled on your website.
- Enable GDPR Cookie Check Select "Yes" or "No" to enable/disable GDPR Cookie Check
- Send Admin Orders to Google Select "Yes" to send admin orders to Google.
- **Source –** Add source you want to pass to Google for admin orders.
- Medium Add medium you want to pass to Google for admin orders.

General Settings

| Enabled [store view] | Yes | Select "Yes" to enable the module |
|---|---|---|
| License Key [store view] | \$2y\$10\$GnQdUlFeDbtQ4be7yzIRhu5WSHuhLPvy2Ke25jrXJWRgnTAyI | Enter the License key for the module |
| Account Id [store view] | GTM-PTN7FN | Please add the Account Id |
| | This is GTM container id which should look GTM-XXXXXX when you look at your GTM account | |
| Enable Enhanced Ecommerce [store view] | Yes | Select "Yes" to enable the Enhanced Ecommerce |
| | Please make sure this feature is enabled in Google Analytics first before enabling in Magento. | |
| Brand Attribute [store view] | Please select | Please select the Brand Attribute |
| | Please select brand attribute if you have one otherwise put your brand name in the below input box. | |
| Brand Name [store view] | TestScommerce | Please add the Brand Name |
| Category Ajax Enabled [store view] | No | Select "Yes" to enable the Category Ajax |
| | Enable this feature if you have third party ajax enabled extension on your category page. Copy code from view/frontend/templates/listproduct.phtml to your category code where content is getting loaded | |
| Send Product Impression On Scroll [store view] | No | Select "Yes" to send Product Impression Scroll |
| | Enable this feature when you have loads of products on product listing / category pages | |
| Base [store view] | Yes | Select "Yes" to enable the Base |
| | Set 'Yes' if you want to send base order data and 'No' to send store order data to Google. Set this 'No' only when you have multicurrency and you want to send different currency data to Google. | |

| Enable dynamic remarketing tags [store view] | Yes | , 🔶 | Select "Yes" to enable the Dynamic Remarketing Tags |
|---|--|-----|--|
| | This will enable and install remarketing tag to different pages | | |
| Enable tracking for other sites [store view] | No | , – | Select "Yes" to enable tracking for other sites |
| | This will enable other site variables (https://developers.google.com/adwords- remarketing-tag/parameters#other) instead of retail site variables | | |
| Product ID Attribute [store view] | sku | , 🖛 | Please add the Product ID Attribute |
| | This attribute should match with the id provided in Google Merchant Center feed | | |
| Ajax Add To Basket Enabled [store view] | No | , 🖛 | Select "Yes" to enable the Ajax Add to Basket |
| | Set this to yes when you have Ajax add to basket enabled | | |
| Enable GDPR cookie check [store view] | No | , – | Select "Yes" to enable the GDPR Cookie check |
| | If you are using our GDPR extension or any other GDPR extension and you want block sending information to Google then set this to "yes" based on customer preference. Please note this is optional as far as you are not sending any PII Google this setting needs to be turned off | | |
| Send Admin Orders to Google | Yes | , 🖛 | Select "Yes" to Send Admin Orders to Google |
| к <i>з</i> | Enable this feature only if you want to send admin orders on order creation | | |
| Source [store view] | phone | - | Please add the Source |
| | You can add your source here to pass this to Google for admin orders | | |
| Medium [store view] | admin | - | Please add the Medium |

You can add your medium here to pass this to Google for admin orders

3. JSONs provided with extension package

The extension package contains JSONs which can be imported in GTM to set up required Tags, Triggers and Variables. The JSONs can be used to set up

- Enhanced Ecommerce Universal Analytics
- Facebook Pixel
- Adwords Dynamic Remarketing

4. Importing JSONs into GTM

To import JSONS provided with extension package follow below steps:

- 1. Log into GTM and navigate to your Account and container
- 2. In the top navigation, click through the Admin

| ← 🔷 Tag Manager | All accounts > magento2.com |
|--------------------------------|---|
| Workspace Versions Ad | min |
| i New feature – Deploy tags ea | asily using tag and variable templates from the Com |
| CURRENT WORKSPACE | |
| Default Workspace > | New Tag |
| Q Search | tag types. |

3. Under the container options, click on Import Container

| Tag Manager www.magento2.com - | | | |
|--------------------------------|------------------|-------|--------------------------------------|
| ÷ V | Yersions Admin | | |
| ACCOU mag | ento2.com | CONTA | имеr + w.magento2.com gтм-мвх6692 |
| | Account Settings | | Container Settings |
| Ð | Account Activity | Ð | Container Activity |
| | User Management | * | User Management |
| | | \$ | Install Google Tag Manager |
| | | ± | Import Container |
| | | Ŧ | Export Container |
| | | \$ | External Account Links |

4. Choose the JSON file which you would like to import

| ٥ | Tag | All accounts > magento2.com www.magento2.com - |
|----------|-----|--|
| Norkspac | e | Versions Admin |
| | ÷ | Import Container |
| | | Overwrite or merge with the latest container version by importing a json file in the correct for |
| | | Select file to import Choose container file |
| | | Choose workspace New Existing |
| | | Choose an import option ③ |
| | | Overwrite Overwrite selected workspace with content of imported container GTM-MBX6692 |
| | | Merge Merge selected workspace with content of imported container GTM-MBX6692 |

- 5. Choose to either Overwrite or Merge
- Overwriting the existing container will remove all your existing tags, triggers, and variables, and will replace them with those in the imported container. A new container version will be created before the import.
- Merging containers will let you keep your existing tags, triggers, and variables, and just add in the new ones. If you choose to Merge the new container with your existing container, you'll have to then decide whether you want to overwrite conflicting tags or rename conflicting tags.
 - Overwrite If a variable, tag, or trigger in the new container has the same name but the contents are different, overwrite the old one with the new one.

- Rename If a variable, tag, or trigger in the new container has the same name but the contents are different, keep the old one and rename the new one.
- Click Continue. You'll see a preview of changes, showing how many tags, triggers, and variables will be added, modified, or deleted. You can also click the link to View Detailed Changes to see which tags, triggers, and variables are being added, modified, or deleted.

| Merge Selected workspace with content of imported container GTM-MBX6692 | | | |
|---|-------------------------------------|-------------------------------------|-------------------------------------|
| Preview and confirm your in Tags | Triggers | Variables | Templates D |
| 7 O New Modified O Deleted | 6 O New Modified O Deleted | 1 O New Modified O Deleted | O O New Modified O Deleted |
| View Detailed Changes Confirm Ca | ancel | | |

7. Once you're satisfied with the changes, click *Confirm*.

5. Setting variable information in GTM

Once the GTM container file has been imported, you need to change variable information with correct value corresponding to the site. To access variables, go to workspace where you have imported the JSONs and click on variables on left hand side navigation.

| Workspace Versions | Admin |
|----------------------------|---------------------------|
| i New feature – Deploy tag | s easily using tag and va |
| CURRENT WORKSPACE | |
| Default > | Built-In Variab |
| Q Search | Name 个 |
| | Event |
| Overview | Page Hostname |
| Tags | Page Path |
| Triggers | Page URL |
| 📸 Variables | Referrer |
| Folders | Llear Defined |
| Templates | User-Defined |
| | Name ↑ |

Variables Created with JSON's

 GA ID – This variable is created when GTM-UniversalAnalytics.json is imported and it holds value for Google Analytics Id for the site. Click on the GA ID and change it to correct value.

| X GA ID 🗖 | |
|-----------|---|
| | Variable Configuration |
| | Variable Type |
| | Constant |
| | Value |
| | |
| | > Format Value ③ |
| | References to this Variable |
| | Universal Analytics Tag |
| | Universal Analytics - Related Product |
| | Universal Analytics - Upsell Products Tag |

• conversionID - This variable is created when GTM-

AdwordsDynamicRemarketing.json is imported and it holds value for Google Adwords Conversion Id for the site. Click on the conversionID and change it to correct value.

\times conversionID 🗖

| n this workspace |
|---|
| Configuration |
| Constant |
| xxx |
| ces to this Variable |
| AdWords Dynamic Remarketing Cart Tag |

• **facebookPixeIID** - This variable is created when GTM-Facebook.json is imported and it holds value for Facebook pixel Id for the site. Click on the facebookPixeIID and change it to correct value.

| facebookPixellD | | |
|-----------------|-----------------------------|--------|
| | Added in this workspace | |
| | Variable Configuration | |
| | Variable Type | |
| | Constant | |
| | Value | |
| | XXXXXXXXXX | 121 |
| | > Format Value 🕥 | |
| | References to this Variable | |
| | Facebook Audience Tra | acking |

 currencyCode - This variable is created when GTM-Facebook.json is imported and it holds value for currency used on site. Click on the currencyCode and change it to correct value.

| currencyCode | |
|--------------|-----------------------------|
| | Added in this workspace |
| | Variable Configuration |
| | Variable Type |
| | Constant |
| | Value |
| | GBP |
| | > Format Value ③ |
| | References to this Variable |
| | Facebook Add To Cart Event |

6. Publishing Tags in GTM

Once all set up is done and verified, need to Publish the tags to make it live on the website.

Step 1 – Click the SUBMIT button at the top right corner of the screen.

It will show the following screen.

× Submit Changes

| Publish and Create Version Push changes to your sites | Create Version Save changes and create a new version |
|--|---|
| Version Name | |
| Default | |
| Version Description | |

Publish

Step 2 – Enter an identifiable Version name so that it can be easily understood for the changes made.

With the version description, you can be as elaborate as possible on the changes/additions of the tag in that version.

Step 3 – Scroll down to the Workspace Changes, you will see all the changes made in the tags, which are unpublished or in the PREVIEW mode.

Step 5 – Click PUBLISH and you will be presented with a summary for this version.

7. Set up Enhanced Ecommerce in Google Analytics

To turn on Enhanced E-commerce for a view, and label your checkout steps:

- 1. Click Admin at the top of any Analytics page.
- 2. Select the view for which you want to enable Enhanced E-commerce reporting.
- 3. In the view column, click E-commerce Settings.
- 4. Under Step 1, Enable E-commerce, set the status to ON.
- 5. Click Next Step.
- 6. Under **Step 2**, Enhanced Ecommerce Settings, set the status to ON. When you turn this option on
 - You can see the Enhanced E-commerce reports in the conversions section
 - The older, older category of E-commerce reports is no longer visible

You can turn this option off to restore the older category of E-commerce reports.

7. Optionally, enter labels for the checkout steps that you have defined in your Magento steps configuration. Please see screenshots below for reference

| Eco | mme | rce set-up | | |
|-----|-------------------|--|---|---|
| 0 | Enab | le Ecommerce Edit | | |
| | Status: Relate | : ON d Products: OFF | | |
| 2 | Enha | inced Ecommerce Settings | | |
| | Enable | e Enhanced Ecommerce Reporting | | |
| | ON | | | |
| | Create unders | out Labeling OPTIONAL labels for the checkout-funnel steps you identified in your ecommerce tracking code. Use easily tood, meaningful names as these will appear in your reports. EL STEPS | | |
| | 1. | ii Billing & Shipping Method | 1 | × |
| | 2. | Payment Method | / | × |
| | + | Add funnel step | | |
| | Subr | mit Cancel | | |

- 8. Click Submit.
- 8. Back-end / Admin Tracking It tracks orders placed from Admin > Sales > Orders > Create New Order.

| Se | condary dimension: Source / Medium 🔻 | | advanced 🖽 🕒 \Xi 🤁 🗊 | | | | | |
|----|--------------------------------------|---------------------|---|--|---|---|-------------------------|--|
| Tr | ansaction ID 🕐 | Source / Medium 🕐 😣 | Revenue 🕥 🛛 🗸 | Tax ? | Shipping | Refund Amount | Quantity ? | |
| | | | £129.81 % of Total: 100.00% (£129.81) | £0.00 % of Total: 0.00% (£0.00) | £13.82 % of Total: 100.00% (£13.82) | £50.00 % of Total: 100.00% (£50.00) | % of Tota 100.00% (3 | |
| 1. | 00000067 | phone / admin | £50.00 (38.52%) | £0.00 (0.00%) | £5.00 (36.17%) | £0.00 (0.00%) | 1 (33.33 | |
| 2. | 00000068 | phone / admin | £50.00 (38.52%) | £0.00 (0.00%) | £5.00 (36.17%) | £50.00(100.00%) | 1 (33.339 | |
| 3. | 00000066 | phone / admin | £29.81 (22.97%) | £0.00 (0.00%) | £3.82 (27.65%) | £0.00 (0.00%) | 1 (33.33 | |

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This report was generated on 12/30/19 at 10:05:55 AM - Refresh Report

Please contact <u>core@scommerce-mage.com</u> for any queries.